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KANSAS CITY
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HRD Request for Modification or Substitution Approval

Date: September 18, 2019
To: Phillip Yelder, Human Relations Department
From: Leona Walton, Water Services Department
Subject: Contract/Project No.: 1394/81000821
Project Title: Blue River WWTP Biosolids Facility Plan

■ Amendment No. 2 ☐ Change Order No. _____ (See Contract Summary on the next page.) ■

Funding: ■ City (MBE/WBE/DBE) ☐ Federal (DBE)[1] ☐ State (DBE)[1] - Grant _____
☐ Other:

Contract Category: ☐ Construction ☐ General Service ☐ Facility Repair
■ Design Professional ☐ Professional Services ☐ Concession ☐ Other:

Company: Carollo Engineers, Inc.	**Address:** 903 E. 104th Street, Suite 203, KCMO 64131
Contact: Lynn E. Norton	**Phone:** 760-861-1340 (cell phone #)
Contact Email: lnorton@carollo.com	**Fax:**

Additional Information:

cc: Blake Anderson, Project Manager

FOR HUMAN RELATIONS DEPARTMENT USE ONLY

The attached Request for Modification or Substitution is:

☒ Approved

☐ Disapproved

The Request for Best Faith Efforts Waiver is:

☐ Approved

☐ Disapproved

☐ Not Applicable

Contractor Utilization Plan Participation as Amended: 15 % MBE & 7 % WBE or ____ % DBE

_____ 10/01/19
Human Relations Department Date

FOR GRANTING AGENCY USE ONLY[2] ☐ N/A

Approved by:

_____ _____
Date

[1] DBE Programs apply to specific federal or state grant requirements.
[2] Federal and state grant agreements may require granting agency approval of D/M/WBE participation changes.

CONTRACT SUMMARY[3]

Approved CUP:	18.9% MBE	Original Contract Maximum Obligation:	$6,327,902.77
	8% WBE	Amendment No. 1:	$0.00 (no-cost)
	___% DBE	Amendment No. 2:	
		Amendment No. 3:	
		Amendment No. 4:	
		Amendment No. 5:	
		Current Maximum Obligation:	**$6,327,902.77**
		Proposed Amendment No. 2	***$2,220,000.00***
		Proposed Revised Contract Maximum Obligation	***$8,547,902.77***

Attach a copy of the most recent 00485.01 M/WBE Monthly Utilization Report

[3] The CONTRACT SUMMARY information should match information and calculations gathered and computed on the Contract Amendment or Change Order Preparation Checklist. The Checklist forms are found on Contract Central.

Inter-Departmental Communication

Date: October 1, 2019

To: Teresa Loar, Chair, Transportation, Infrastructure & Operations Committee

From: Phillip Yelder, Director Human Relations Department

Subject: Revised Docket Memo for Amendment 2

CONTRACTOR:	Carollo Engineers, Inc.
Address:	903 E. 104th Street, Ste. 230 Kansas City, MO 64114
Contract #	1394 / 81000821 Blue River WWTP Biosolids Facility
Contract Amount:	$8,547,794.77 ($2,220,000 for Amendment 2)
MBE Goal:	17%
WBE Goal:	8%
Total MBE Achieved:	15%*
Total WBE Achieved:	7%*

MBE SUBCONTRACTORS:

Name:	Premier Engineering, Inc.
Address:	7427 Troost Kansas City, Mo 64131-1751
Scope of Work:	Design Build
Dollar Amount:	$40,000.00
Ownership:	Raymond Okuagu
Structure:	African American Male Code 15

MBE SUBCONTRACTORS:

Name:	**Custom Engineering, Inc.
Address:	12760 E. US Highway 40 Independence, MO 64055
Scope of Work:	MEP Engineering Design
Dollar Amount:	$462,355.00
Ownership:	Joseph Davis
Structure:	African American Male Code 15

MBE SUBCONTRACTORS:

Name:	Parsons & Associates, LLC
Address:	1518 E. 18th St. Kansas City, MO 64108
Scope of Work:	Public Relations/Outreach
Dollar Amount:	$210,582.00
Ownership:	Jason Parson
Structure:	African American Male Code 15

MBE SUBCONTRACTORS:

Name:	**TSi Geotechnical, Inc. (Tech Services to Go)
Address:	8248 NW 101st Terr. #5 Kansas City, MO 64153
Scope of Work:	Geotechnical Investigation & Design
Dollar Amount:	$339,535.00
Ownership:	Denise Hervey
Structure:	African American Female Code 9

MBE SUBCONTRACTORS:

Name:	**Taliaferro & Browne, Inc.
Address:	1020 E. 8th St. Kansas City, MO 64106
Scope of Work:	Engineering Design
Dollar Amount:	$229,466.00
Ownership:	Hagos Andebrhan
Structure:	African American Male Code 15

MBE SUBCONTRACTORS:

Name:	3T Design & Development, LLC
Address:	1838B E. 78th Street Kansas City, MO 64132
Scope of Work:	Engineering Design
Dollar Amount:	$50,521.00
Ownership:	W. Ruth Turner
Structure:	African American Female Code 19

WBE SUBCONTRACTORS:

Name:	**TREKK Design Group, LLC
Address:	1411 E. 104th St. Kansas City, MO 64131
Scope of Work:	Civil Engineering/Land Survey
Dollar Amount:	$193,721.00
Ownership:	Kimberly Robinett
Structure:	Caucasian Female Code 27

WBE SUBCONTRACTORS:

Name:	Wellner Architects, Inc.
Address:	802 Broadway, 4th Floor Kansas City, MO 64105
Scope of Work:	Architectural Design
Dollar Amount:	$248,811.00
Ownership:	Julie Wellner
Structure:	Caucasian Female Code 27

Comments:
***Note:** The participation on the approved CUP was 20% MBE and 7% WBE. The prime contractor indicated that they will achieve the participation on the approved CUP once the contract has been completed. Changes in the scopes of work included on the proposed amendment will cause participation to fall below the approved CUP participation on this phase of the project.

**Note: This subcontractor has completed their work on this project.