Community Improvement Districts

ANNUAL REPORT

Fiscal Year Ending April 2022

KANSAS CITY
MISSOURI

CITY OF FOUNTAINS
HEART OF THE NATION
KANSAS CITY
MISSOURI

City Planning and Development Department

Office of the Director

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Date: November 28, 2022

Re: Community Improvement Districts Annual Report

Members of the Neighborhood Planning and Development Committee,

This annual report outlining the state of the Community Improvement District (CID) program was prepared for City Council as directed through the passage of Ordinance 210565. The Ordinance directs that a report be prepared related to the submission of proposed budgets and annual reports in a timely fashion, whether work performed conformed to previous budgets, and whether a CID adhered to the terms of its cooperative agreement. A representative from each CID has been informed of the timing of this report presentation to have an opportunity to provide a brief update on additional activities.

This report contains a summary of the reporting status of the CID program in aggregate, in addition to individual "scorecards" for each CID- listed in chronological order. A presentation to the Neighborhood Planning and Development committee will accompany this report.

If there are any questions you have related to this report, please do not hesitate to reach out.

Sincerely,

Jeffrey Williams, AICP
Director

cc: Brian Platt, City Manager
Marilyn Sanders, City Clerk

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Introduction

Community Improvement Districts (CID) have long served Kansas City as a means to facilitate redevelopment and provide reinvestment in local communities through funding the provision of a variety of services. Approved by City Council, each CID must garner the support of a majority of property owners as well as property owners collectively owning more than fifty percent of the assessed value of property within the district. There are currently 88 separate CIDs within Kansas City, some of which are dedicated to providing community services and some of which are dedicated to remediating blight and capital improvements.

This report is prepared for City Council under the direction of Ordinance 210565, which was passed January 13th, 2022. Requirements for CID reporting originate in State statute, with additional requirements established by the City. This report includes two main sections: an aggregate summary of all CIDs, as well as an appendix identifying each specific CID and whether requirements were met. City staff were directed to prepare this report annually, indicating the degree of compliance of all CIDs related to the submission of annual budgets and annual reports, whether the work performed conformed to previous budgets, and whether the CID met the terms of its cooperative agreement with the City. Each CID was evaluated on the submission of the proposed budget for Fiscal Year 2023 (ending April 2023), as well as the submission of the annual report for Fiscal Year 2022 (ending April 2022). Staff sent out letters and emails in mid-July, attempting to contact representatives of each CID in order to remind each district of State obligations and informing CIDs of new City obligations.

Executive Summary

In the first year of these new Community Improvement District (CID) reporting requirements, compliance with both State and City requirements was intermittent. While the vast majority of CIDs submitted budgets and annual reports (80% and 89%, respectively), only 64% of the submissions were on or before the due date established by State law. Around half (51%) of CIDs submitted a budget that met all requirements while only 11% of CIDs submitted an annual report that met all State and City requirements, with over half of all CIDs (53%) missing multiple components in their annual reporting.

New requirements related to board member contact information were not met by a majority of CIDs, with only 34% of CIDs including both a listing of board members and contact information for those board members. 39% of CIDs either listed board members with no contact information or did not list board members whatsoever. Determining budget conformance between the 2022 annual report and 2022 proposed budget was also a challenge, with only 35% of CIDs conforming to their submitted budget- 33% of CIDs were missing a record of a proposed budget submission for 2022.

The CID program provides for two major types of work to be undertaken by each district: conducting improvements and/or providing services. Improvements consist primarily of blight remediation and are usually dedicated to public spaces. Services encompass a variety of tasks such as snow removal or trash cleanup that improve the overall district but are not geared towards construction. Over half of all CIDs (59%) did not provide services during the 2022 fiscal

year- but of those CIDs not providing services, roughly 63% were formed only to conduct improvements rather than provide services. 29% of the CIDs who did not provide services included language in their formation petition indicating an intention of providing public services. Of all 87 CIDs, only 20% reported what services they provided during the fiscal year. 10% of CIDs provided improvements but did not specify what services were provided in their report.

While a majority of CIDs (57%) provided the date which an annual budget was adopted and when an annual report was submitted, nearly 30% of all districts did not date their annual report submission. Many CIDs failed to provide required submittal dates, with roughly 57% of CIDs failing to indicate the date their proposed budget was submitted to the City. Frequently, submission dates were based upon a filename assigned by the City Clerk due to the lack of dating on submitted materials.

Determination of compliance with cooperative agreements is problematic, as 75% of CIDs could not be confirmed either to have a cooperative agreement in place or locate the cooperative agreement itself. Staff found copies of 22 cooperative agreements, of which an authenticated copy of only 4 agreements could be located prior to preparation of this report. Cooperative agreements have long been a challenge for the CID program, with agreements only being required since 2013 and only for CIDs engaging in improvements to public right-of-way or otherwise supporting business activities and economic development (per Resolution 120605).

Recommendations

After the first year of this process, there are some potential modifications for Council to consider, should they so choose:

1. The Ordinance as written requires a report to be submitted on or around November 1st of each year. This report is being submitted to you on November 30th, due to the fact that submissions continue to roll in as late as the end of October, nearly 2 months after they are due. Staff would recommend a regular report on or around December 1st, in order to ensure that adequate time is allowed to assist CIDs in meeting their reporting obligations and still allow Staff adequate time to prepare a thorough report.
2. The Ordinance requires that contact information be provided for each CID board member, to be entered into the City's board and commissions electronic database. Staff would recommend specifying the provision of an e-mail address, as this would be the least invasive method of communicating with CID board members that still ensures prompt communication and secure delivery. 15% of Districts provided only a mailing address for contact information, which increases costs to the City to communicate with these board members while also running the risk of mail being lost- potentially leading to fines for failure to pay reimbursement invoices in a timely fashion.

Aggregate District Findings

Proposed Budget Timeliness:

Of the **84** Districts required to submit a proposed budget for FY 23, **69 (82%)** Districts submitted a proposed budget and **55 (65%)** were submitted on or before the due date of 1/31.

14 (17%) Districts submitted after 1/31.

9 (11%) Districts submitted more than 30 days late (not counting non-submittals)

24 (29%) Districts did not date submittal- submittal date based on Clerk filename

15 (18%) Districts have no record of submitting a proposed budget

Proposed Budget Content:

Of the **84** Districts required to submit a proposed budget for FY 23, **45 (54%)** Districts submitted a proposed budget that met all requirements.

0 (0%) Districts did not identify expected expenditures.

1 (1%) Districts did not identify expected revenues.

14 (17%) Districts did not identify rates of assessments or taxes.

9 (10%) Districts met all requirements but submitted after 1/31.

15 (18%) Districts have no record of submitting a proposed budget.

Annual Report Timeliness:

Of the **87** Districts required to submit an annual report for FY 22, **79 (91%)** Districts submitted an annual report for fiscal year 2022 and **56 (64%)** were submitted on or before the due date of 8/29.

23 (26%) were submitted after 8/29.

7 (8%) reports were submitted over 30 days late (not counting non-submittals).

8 (9%) Districts have no record of submitting an annual report.

Additional information: captured above

19 (22%) Districts did not date submittal- submittal date based on Clerk filename

Annual Report Content:

Of the **87** Districts required to submit an annual report for FY 22, **10 (11%)** Districts submitted an annual report for fiscal year 2022 that met all State and City requirements.

1 (1%) Districts met all requirements but submitted after 8/29.

11 (13%) Districts met all requirements besides board contact information.

5 (6%) Districts met all requirements besides those related to reporting of services, revenues, expenditures, or a detailed breakdown.

6 (7%) Districts met all requirements besides date requirements.

0 (0%) Districts met all requirements besides board resolutions.

46 (53%) Districts did not meet multiple requirements.

8 (9%) Districts have no record of submitting an annual report.

Board Members:

Of the **87** Districts required to submit an annual report for FY 22, **32 (37%)** Districts included both a listing of board members and contact information.

3 (3%) Districts did not list board members or contact information

31 (36%) Districts listed board members but not contact information

13 (15%) of the Districts supplied a mailing address in lieu of contact information.

8 (9%) Districts have no record of submitting an annual report.

Services Provided:

Of the **87** Districts required to submit an annual report for FY 22, **17 (20%)** Districts state the services provided by the District during the fiscal year.

9 (10%) Districts provided services but did not specify what services were provided during FY 22.

53 (61%) Districts did not provide services.

Of the above **53** Districts, **33 (62%)** Districts formation petition did not indicate a provision of public services.

Of the above **53** Districts, **15 (28%)** Districts formation petition did indicate a provision of public services.

Of the above **53** Districts, **5 (9%)** Districts did not begin or have not begun collecting revenue.

8 (9%) Districts have no record of submitting an annual report.

Revenues Collected:

Of the **87** Districts required to submit an annual report for FY 22, **56 (64%)** Districts state the revenues collected by the District during the fiscal year.

10 (11%) Districts did not specify the source of revenues.

11 (13%) Districts did not list revenues.

Of the above **11** Districts, **8 (73%)** have no identified source of revenue.

2 (2%) Districts did not include a budget detailing actual revenue for FY 22.

8 (9%) Districts have no record of submitting an annual report.

Expenditures Made:

Of the **87** Districts required to submit an annual report for FY 22, **56 (64%)** Districts state the expenditures made by the District during the fiscal year.

2 (2%) Districts did not specify the type of expenditures.

14 (16%) Districts did not incur any expenses.

Of the above **14** Districts, **6 (43%)** projected no expenses in their FY 22 budget.

2 (2%) Districts did not include a budget detailing actual expenses for FY 22.

5 (6%) Districts claimed to incur expenses that are not reflected in the FY 22 report.

8 (9%) Districts have no record of submitting an annual report.

Detailed breakdown of public infrastructure, exterior, interior, and other improvements:
Of the **87** Districts required to submit an annual report for FY 22, **52 (60%)** Districts provided a detailed breakdown of expenditures made by the District during the fiscal year.

6 (7%) Districts did not provide a complete line-item budget.

14 (16%) Districts did not incur any expenses.

Of the above **14** Districts, **6 (43%)** projected no expenses in their FY 22 budget.

2 (2%) Districts did not include a budget detailing actual expenses for FY 22.

5 (6%) Districts claimed to incur expenses that are not reflected in the FY 22 budget.

8 (9%) Districts have no record of submitting an annual report.

Additional Info- Already Captured Above

11 (13%) Districts claimed that all improvements were complete before the reporting requirements and adoption of Ordinance 210565.

Of the above Districts, **7 (64%)** have never reported improvements.

Date adopted annual budget:

Of the **84** Districts required to submit an annual report for FY 22 and a proposed budget for FY 23, **50 (60%)** Districts included the date they adopted their annual budget for FY 23.

9 (11%) Districts included the date they adopted their annual budget for FY 22.

19 (23%) Districts did not include the date they adopted their annual budget.

Of the above 19 Districts, **2 (11%)** Districts did not adopt an annual budget.

6 (7%) Districts have no record of submitting an annual report.

Date submitted proposed budget:

Of the **84** Districts required to submit an annual report for FY 22 and a proposed budget for FY 23, **23 (27%)** Districts included the date they submitted their annual budget for FY 23.

7 (8%) Districts included the date they submitted their annual budget for FY 22.

48 (57%) Districts did not include the date they submitted their annual budget.

6 (7%) Districts have no record of submitting an annual report.

Date submitted annual report:

Of the **87** Districts required to submit an annual report for FY 22, **52 (60%)** Districts included the date they submitted their annual report for FY 22.

14 (16%) Districts included the date they submitted their annual report for FY 21.

Of the above Districts, **13 (93%)** did not date their FY 22 annual report.

13 (15%) Districts did not include the date they submitted their annual report.

8 (9%) Districts have no record of submitting an annual report.

Copies of Resolutions:

Of the **87** Districts required to submit an annual report for FY 22, **60 (69%)** Districts included at least one resolution approved by the board.

18 (21%) Districts included no resolutions.

8 (9%) Districts have no record of submitting an annual report.

Budget Conformance:

Of the **83** Districts required to submit both a FY 22 annual report and a FY 22 proposed budget, **29 (35%)** conformed with their submitted proposed fiscal year 2022 budget. (4 districts were formed in FY 22 but after the proposed budget due date, and 1 district was formed in FY 23)

28 (33%) could not determine conformity due to no record of a FY 22 budget.

3 (4%) could not determine conformity due to lack of detail in FY 22 report.

17 (20%) could not determine conformity due to differences in the FY 22 budget and report.

6 (7%) Districts have no record of submitting an annual report.

Adhered to terms of City Cooperative Agreement:

10 (11%) Districts met the terms of their cooperative agreement.

Of the above, Staff has an executed copy of **1 (10%)** of the cooperative agreements.

11 (13%) Districts did not meet the terms of their cooperative agreement.

Of the above, Staff has an executed copy of **4 (36%)** of the cooperative agreements.

1 (1%) Districts could not determine compliance with the cooperative agreement.

65 (75%) Districts' cooperative agreement could not be located before the preparation of this report.

CID Name: Downtown Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No*

Proposed Budget on Time: No (3/30/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/11/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: Yes**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Budget submitted only contained three of the four fiscal quarters

**Work performed appears to conform to previous three-quarter budget submitted incorrectly to Clerk

CID Name: 39th Street Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/25/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/24/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: Performing Arts Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No (6/27/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/25/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District provides no services and exists to fund construction and repairs of parking facilities within District boundaries.

**Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

CID Name: Westport Community Improvement District I

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes* (1/27/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/27/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (FY 22)

Date submitted proposed budget: Yes*

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states that proposed budget was submitted January 27, 2022. The proposed budget is not dated, but the file name assigned by the City Clerk indicates it was received January 27th, 2022.

CID Name: Westport Community Improvement District II

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/27/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/27/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: Yes*

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states that proposed budget was submitted January 27, 2022. The proposed budget is not dated, but the file name assigned by the City Clerk indicates it was received January 27th, 2022.

**Most items seem to be aligned between FY 22 budget and annual report, besides Security. Proposed budget outlines $60,000 in Security spending, but there is no line item for Security expenses in the FY 22 Annual Report.

CID Name: Martin City Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes (1/31/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

CID Name: Kansas City International Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No (4/18/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/24/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No*

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report submission is not dated. Email was sent submitting report to the City Clerk on 8/24/2022.

**District provides no services, and solely exists as a funding mechanism for maintenance of the MCI Overhaul Base.

*** Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

CID Name: Brookside Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/31/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/29/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (FY 22)

Date submitted proposed budget: Yes (FY 22)

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

CID Name: Main Street Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (7/28/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: Antioch Center Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/27/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/24/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes* (FY 22)

Date submitted proposed budget: Yes* (FY 22)

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report states that proposed budget was submitted February 1st but cover letter for proposed budget is dated January 27th. Fiscal years are not specified, assuming dates are tied to FY 22.

CID Name: The Shops on Blue Parkway Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No* (3/30/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No**

Annual Report on Time: Yes (7/15/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes: Ordinance update letters were sent out on July 18th, this report was submitted on the 15th.

*Proposed budget cover letter is dated March 24, 2021. File created by Clerk on 3/30/2022. Attached resolution claims proposed budget was accepted by the board on March 25th, 2022.

**Cover letter indicates that annual report is for the 2023 fiscal year.

***Proposed FY 22 budget outlined an estimated $142,000 in expenses, with a surplus of $7,800 at the end of FY 22. Budget submitted in FY 22 annual report indicates $260,853 in expenses, with a deficit of $94,908. Discrepancy caused by $163,553 in expenses towards "reserve future projects", which was not included on the proposed budget for FY 22.

CID Name: North Oak Village Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No*

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No** (9/14/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes***

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes***

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*There has been no record of a proposed budget submitted since FY 2015. Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

**Annual report submission was not dated- date is derived from City Clerk file name.

***District lists a variety of eligible services, but only expenses were for financial administration, TIF payments, and intergovernmental transfers for pledged revenues.

CID Name: River Market Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No*

Proposed Budget on Time: No (3/30/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/11/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: Yes**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Budget submitted only contained three of the four fiscal quarters

**Work performed appears to conform to previous three-quarter budget submitted incorrectly to Clerk

CID Name: Zona Rosa Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/24/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Submission of annual report was not dated- based upon file name from Clerk's office, file was received 8/25/2022.

**District is not providing any services, was not formed to provide services, and is only used to repay debt service. Report claims that improvements were completed prior to passage of Ordinance 210565. Founded in FY 08, the District has reported roughly $2.8M in bond payments from FY 11-20 to the Industrial Development Authority to be used to construct the improvements detailed in the formation petition. There is no record of a submission for FY 21, and FY 22 reports roughly $400k in unspecified "debt payments".

CID Name: Shoal Creek Valley Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No*

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No** (9/28/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes***

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes***

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* There is no record of a proposed budget submitted since FY 2018. Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

** No date was included upon the submission of the annual report- date is based on the file name assigned by the Clerk.

***This CID is not providing any services and has allegedly been in the process of termination since 2017.

CID Name: The Skelly Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Lists a variety of eligible services, provided landscaping services with additional expenses for administration and contributions to operating reserves.

** Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

CID Name: Truman Road Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/22/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Services section is unlabeled and simply lists a variety of phrases that appear to be services provided. Cannot determine whether list is eligible services or actual services, but expenditures appear to match list.

**Proposed budget for FY 22 identifies $183,994 in estimated expenditures, however, only $69,600.00 of line item expenses were detailed. Actual expenses in FY 22 total $177,769.90 but cannot verify conformity with previous budgets as the previous budget contains $114,394.00 of unaccounted expenses.

CID Name: Waldo Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/16/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes (FY 22)

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Cannot verify conformity of budgets as there is no record of a proposed budget being submitted for FY 22.

CID Name: The Landing Mall Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes (FY 22)

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Report identifies a variety of potential services provided- actual services appear to be for security only.

**Budget outlines $200,000 in expected expenditures including snow removal, maintenance, capital improvements, and marketing. Security expense in FY 22 was $25,000, compared to $75,000 budgeted. No funds were expected to be contributed to operating reserves, while actual expenses show a $73,203.55 contribution to reserves.

CID Name: Brywood Centre Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No* (9/14/2022)

Name/Contact info for Board Members: No (Unlisted)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report submission was not dated, date is based upon the file name assigned by the City Clerk.

**This district provides no services, was not formed to provide services, and the only expense was for "Transfers to Bond Trustee". There is no record of District submitting materials since FY 2018, as such verification of conformity with previous budgets is impossible.

CID Name: Greenway Fields Neighborhood Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (7/25/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Cannot verify conformity with previous budgets as there is no record of a proposed budget being submitted since 2/13/2020.

CID Name: The Flintlock Shoppes Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes*

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

Formation Ordinance (100701) includes an attachment for the FY 20 annual report.

*Report indicates a variety of services that the CID is eligible to perform, but the only expenses were an administration fee, loan repayment, and deposits into operating reserves- no services or improvements were provided.

** Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

CID Name: The Flintlock Plaza Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: No**

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Report indicates a variety of services that the CID is eligible to perform, but the only expenses were an administration fee and deposits into operating reserves- no services or improvements were provided.

**Submitted budget claims $114,684.39 in income, but the line item deposits add to only $14,684.39. Additionally, revenues are listed only as "CID Deposits" or "Local Deposits" and as such cannot verify the source of revenues. No record of a proposed budget for FY 22, but annual report outlining FY 22 expenditures shows budgeted improvements for security, maintenance, and common area improvements.

CID Name: The Ward Parkway Center Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/27/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/18/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes (FY 22)

Date submitted proposed budget: Yes (FY 22)

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* Report indicates a variety of services that the CID is eligible to perform, but District provided no improvements or services- only contributions to administrative expenses and bond repayment. Report claims improvements have already been completed. Founded in FY 12, review of previous reports show that from FY 13 to FY 20 roughly $12M was dedicated to repay Industrial Development Authority bonds for improvements. There is no record of an annual report for FY 12, FY 19, and FY 21.

CID Name: The Old Foundation Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: No**

Expenditures Made: No***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No***

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* Report indicates a variety of services that the CID is eligible to perform, but District provided no services or improvements- only contributions to operating reserves and administrative services.

**Revenue sources are not indicated- “CID Deposits” and “Local Deposits”

*** Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal. Annual report shows multiple administrative expenses that exceed the listed sub-total by $17,640. Budget shows $97,147.25 in total expenses, however, expenses add up to $114,787.22 indicating an ending balance of -$17,639.97.

CID Name: Metro North Square and Commons Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes*

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*No date was included upon the submission of the proposed budget- date is based on the file name assigned by the Clerk. No date was included upon the submission of the annual report- date is based on the file name assigned by the Clerk.

** District lists a variety of eligible services, was not formed to provide services, and only expenses were for legal fees, insurance, operations and debt interest. Report claims that improvements were completed prior to passage of Ordinance 210565. While there is no record of an annual report for FY 21, and FY 20 annual report did not contain actual financials, from FY 14-17 the District reported roughly $3.4M in capital improvements.

CID Name: The 210 Highway Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes* (12/16/2021)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/15/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: No**

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: Yes*

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Submission of the proposed FY 23 proposed budget was not dated, file name assigned by Clerk indicates the budget was submitted December 16th, 2021. Annual report claims the budget for FY 23 was submitted on December 17th, 2021.

**Income column on budget is not labeled, cannot verify the source of income.

CID Name: The Oak Barry Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

City Clerk's Office files communications interchangeably as "Oak Barry" and "Oak Berry", the correct name as listed on all documents is "Oak Barry".

*No date was included upon the submission of the proposed budget- date is based on the file name assigned by the Clerk. No date was included upon the submission of the annual report- date is based on the file name assigned by the Clerk.

**District lists a variety of eligible services, was not formed to provide services, and only expenses were for legal fees, insurance, and debt interest. Report claims that improvements were completed prior to passage of Ordinance 210565. FY 21 and FY 20 annual reports are not complete and do not contain actual expenses, however District has reported roughly $12M in capital improvements from FY 14-17.

CID Name: The Plaza East Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No (2/3/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/28/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes*

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Sales and use tax revenue are listed together and not broken out by line-item.

** Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

CID Name: Independence Avenue Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No* (2/1/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

* No date was included upon the submission of the proposed budget- date is based on the file name assigned by the Clerk.

** Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal.

CID Name: 4840 Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes*

Proposed Budget on Time: Yes** (1/6/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/16/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes***

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No***

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget submitted is titled as the Proposed Budget for FY 2022, but includes information for FY 2023.

** No date was included upon the submission of the proposed budget- date is based on the file name assigned by the Clerk.

*** District provided no improvements or services, only reimbursement of interest for developer advances. Administrative expenses are not detailed by type and are lumped together

CID Name: 5050 Main Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes (1/25/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (7/15/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Annual report submission is undated- filename assigned by City Clerk indicates submittal on 7/15.

**District outlines a variety of potential services but provided no services or improvements, only reimbursement of interest for developer advances. Developer advances reported as revenue appear to be used to pay interest on developer advances, as the amount of the advance is the same as that spent to repay interest. Proposed FY 22 budget outlines that the CID is obligated to repay $1.6M in developer advances, with a charge of 6% interest on any unreimbursed developer advances.

CID Name: Troost Avenue Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No*

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/29/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal- there is no record of a budget submittal since FY 2019.

CID Name: Villages Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes*

Expenditures Made: Yes*

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No*

Date adopted annual budget: No**

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District provided no services, was not formed to provide services, and only expenses are for legal fees, insurance, and capital improvements. Administrative costs are broken down by line item but are not totaled. Capital improvements as listed on the budget are not broken down by line item- the section was left blank, with $110,000 listed as total expenditures for capital improvements. Additionally, reimbursement schedule attached indicates $328,797.80 in outstanding reimbursable costs for FY 22- District finished with $396,209.26 on hand.

**Attached resolutions reference FY 21 and FY 22 interchangeably within the same resolution. Resolution approves the FY 21 budget (ending April 21) on April 19, 2022. Cannot determine correct dates.

***Cannot verify whether work performed conformed with previous budgets as there is no record of a budget for FY 22 submittal. Attached budget (titled FY 2021) appears to include proposed FY 22 expenses totaling $419,997.80 with an ending balance of $59,106.20. Actual expenses were $118,434.24, with an ending balance of $396,209.26.

CID Name: Tiffany Landing Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/19/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Yes- Draft***

Notes:

*Submission of proposed budget is undated, City Clerk file name indicates a submission of 1/19. Submission of annual report is undated. File name assigned by City Clerk indicates a submittal on 8/25.

**District outlines a variety of potential services but provided no services or improvements and was not formed to provide services. Report claims that improvements were completed prior to passage of Ordinance 210565. Founded in FY 16, the District reported no improvements made from FY 16-20. FY 20 submittal did not include actual expenditures for FY 20, and only a proposed budget for FY 21. FY 18 submission has no attachment assigned. FY 20 submission reports $882,687 in capital improvements for FY 19 that were not reported in the annual report in FY 19. Same budget from FY 20 shows no expenditures for FY 18 in capital improvements. Appears based on submitted reporting that either improvements did not take place or were not reported during the fiscal year. There is no record of a submitted annual report for FY 21.

***District has met reporting obligations for FY 22 only- previous submissions did not contain actual expenditures for the relevant FY.

CID Name: 51st and Oak Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes (1/31/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/29/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes*

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No*

Date adopted annual budget: Yes (FY 22)

Date submitted proposed budget: Yes (FY 22)

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: No- Draft***

Notes:

*District provided no services- only expenses were for legal/formation costs (formed in 2015), financing/interest costs, insurance, and developer reimbursement. Financing costs and developer reimbursement are itemized separately, but submissions of previous year annual reporting show that the "financing costs" is interest on developer reimbursement. Formation costs continue to be budgeted as an expense 7 years after formation, and lumped together with legal costs. Sources of revenues are not specified.

**Submitted budget for FY 22 projects $10,000 in administrative expenses, with $315,723 budgeted for interest on developer advances. Actual expenses for FY 22 included $325,538 in administrative expenses, with $81,551 in developer reimbursement.

***Agreement requires including rates of assessments and taxes "in such a manner as may be provided by law". Budget submitted did not include rates of assessments and taxes.

CID Name: KC Convention Center Hotel Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes (1/31/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/26/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Initial report was submitted with budget for Kansas City Club CID, revised annual report submitted 10/5/2022.

**District outlines improvements that are "initially contemplated" (District formed in 2015). No services were provided in FY 22, and District was not formed to provide services. Expenses were for administrative costs, TIF allocations, bond service, and developer advances.

CID Name: Red Bridge Shopping Center Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/12/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/23/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget submission was not dated, file name assigned by the City Clerk indicates submission on 1/12. Review of annual report is based on resubmittal on 10/17/2022.

**District states that the purpose of the District is to provide "certain services" within District boundaries but provided no services during FY 22. Only expenses were for operating expenses and repayment of developer advances. Formation petition outlines a variety of services to be provided.

CID Name: Watts Mill Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes**

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: No- Draft****

Notes:

Referenced ordinance number establishing the CID is for the 89th and State Line CID.

*Roof repairs are listed as a service rather than capital improvement- not sure whether this was roof repairs on the property for private use, or was a service provided to nearby residents. Formation petition does not indicate providing services.

**Revenues are not specified, only listed as "CID Deposits" or "Local Deposits"

***Submitted proposed budget for FY 22 includes no expenses outside of administrative costs and contributions to operating reserve. Actual expenses were for lawn/lot maintenance, roof repairs, administrative costs, and contributions to operating reserves.

****Cooperative agreement requires an annual report be submitted within 120 days of the end of the fiscal year. Report was submitted 122 days after the end of the fiscal year.

CID Name: Brighton Creek Commons Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/27/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes**

Expenditures Made: Yes**

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Yes- Draft***

Notes:

*Annual report submission was not dated, file name assigned by City Clerk indicates submittal on 8/25.

**District outlines a variety of potential services but provided no services or improvements and declared no revenue. District was not formed to provide services. Report claims that improvements were completed prior to passage of Ordinance 210565, but sales tax levied will be effective July 2022- District has been operating since FY 16. Since FY 16, no expenses have ever been reported. The communication docketed by the Clerk for FY 17 has no attached annual report, but tax collection still has not commenced as of FY 22 and no developer advances were reported in other years.

***District has met obligations outlined in the cooperative agreement in FY 23 only, no record of budget submittal for any year since 2015 outside of FY 23 budget.

CID Name: Edgewood Farms Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: Not Submitted

Annual Report on Time:

Name/Contact info for Board Members:

Services Provided:

Revenues Collected:

Expenditures Made:

Detailed breakdown of public infrastructure, exterior, interior, and other improvements:

Date adopted annual budget:

Date submitted proposed budget:

Date submitted annual report:

Copies of resolutions approved by the board:

Did work performed conform to previous budgets:

Adhered to terms of City Cooperative Agreement: No- Draft*

Notes:

*No record of District submitting an annual report for FY 22, annual report for FY 21 was six months late.

CID Name: Broadway Area Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes (1/27/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (7/28/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: No*

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: Yes**

Adhered to terms of City Cooperative Agreement: No- Draft***

Notes:

*Revenue sources are listed as "CID Income" or "MO Department of Revenue", cannot determine source of revenue.

**Difficult to compare annual report to FY 22 budget as the annual report includes an Income Statement (Profit and Loss) with a different format and line items than the submitted proposed FY 22 budget.

***Proposed budget for FY 23 did not include rates of assessments or taxes. Annual report does not include copies of resolutions.

CID Name: State Line Shopping Center Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/12/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/19/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: No**

Revenues Collected: No***

Expenditures Made: No***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget submission was not dated- filename assigned by the Clerk indicates submittal on 1/12.

**District outlines no services provided, or potential services, stating only that the purpose of the District is to remediate blight. Formation petition outlines expected public improvements, as well as any services permitted by the CID act, but does not appear to be intended to provide services.

***Annual report includes an income/loss statement that is undated and specifies no services to be provided. Assuming that the income statement submitted is for FY 22, the District activities for FY 22 do not conform with the proposed FY 22 budget. The proposed budget included expenditures for Operating Expenses and Repayment of Developer advances. The (assumed) actual FY 22 budget includes only expenditures for "Legal", with a net income of $119,930.30 remaining unspent.

CID Name: Creekwood Commons Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/26/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/18/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District lists a variety of potential services that could be provided- actually provided services for maintenance, landscaping, cleaning, snow removal, décor, trash removal, and other such services.

CID Name: InterContinental Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No* (2/1/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: Not Submitted

Annual Report on Time:

Name/Contact info for Board Members:

Services Provided:

Revenues Collected:

Expenditures Made:

Detailed breakdown of public infrastructure, exterior, interior, and other improvements:

Date adopted annual budget:

Date submitted proposed budget:

Date submitted annual report:

Copies of resolutions approved by the board:

Did work performed conform to previous budgets: No

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Budget cover letter indicates a submission date of March 13, 2020 for FY 23. File name assigned by City Clerk indicates submission on Feb 1, 2022.

CID Name: 46th & Wornall #1 Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes*

Proposed Budget on Time: Yes* (12/10/2021)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes** (8/16/2022)

Name/Contact info for Board Members: No (Unlisted)

Services Provided: Yes***

Revenues Collected: Yes***

Expenditures Made: Yes***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes***

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes***

Adhered to terms of City Cooperative Agreement: Yes- Draft****

Notes:

*Budget and annual report claim that the District was established in July 2020 and that collection of sales tax has not began. District was approved by Council on 10/27/2016. Proposed budget is undated- file name assigned by City Clerk indicates a submittal date of 12/9/2021.

**Annual report is not dated- file name assigned by City Clerk indicates a submittal date of 8/16.

*** Budget and annual report claim that the District was established in July 2020 and that collection of sales tax has not began. There were no revenues or expenditures made by this district. District was approved by Council on 10/27/2016. District was not formed to provide services.

****Cooperative agreement requires CID to contribute $125,000 to the City's Municipal Court Fund Program, administered by the Neighborhoods and Housing Services Department. Payments are due following the collection of sales tax, and no sales taxes have been reported as collected.

CID Name: 46th & Wornall #2 Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes*

Proposed Budget on Time: Yes* (12/10/2021)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes** (8/16/2022)

Name/Contact info for Board Members: No (Unlisted)

Services Provided: Yes***

Revenues Collected: Yes***

Expenditures Made: Yes***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes***

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes***

Adhered to terms of City Cooperative Agreement: Yes- Draft****

Notes:

*Budget and annual report claim that the District was established in July 2020 and that collection of sales tax has not began. District was approved by Council on 10/27/2016. Proposed budget is undated- file name assigned by City Clerk indicates a submittal date of 12/9/2021.

**Annual report is not dated- file name assigned by City Clerk indicates a submittal date of 8/16.

*** Budget and annual report claim that the District was established in July 2020 and that collection of sales tax has not began. There were no revenues or expenditures made by this district. District was approved by Council on 10/27/2016. District was not formed to provide services.

****Cooperative agreement requires CID to contribute $125,000 to the City's Municipal Court Fund Program, administered by the Neighborhoods and Housing Services Department. Payments are due following the collection of sales tax, and no sales taxes have been reported as collected.

CID Name: The Uptown Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: No- Draft***

Notes:

*Annual report outlines a variety of potential services- no services were provided by the District. Only expenses were for legal, bank, and insurance fees, as well as developer costs.

**Can not verify conformity with previous budgets as there is no record of a submitted proposed annual budget for FY 22.

***Cooperative agreement requires submitting annual reports within 120 days of the end of the fiscal year, and attaching copies of all resolutions. Annual report was submitted 122 days after the end of the fiscal year and contained no resolutions.

CID Name: 12th and Wyandotte Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No (2/22/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (10/11/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: No*

Expenditures Made: Yes*

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Budget contains no line items, only a total of revenues (without a source) and expenditures (with a note claiming "interior improvements"). District was not formed to provide services, only for the redevelopment of the hotel property.

**Cannot verify conformity with previous budgets as there has been no record of a proposed budget submittal for FY 22, in addition to the lack of an itemized budget for FY 22.

CID Name: Marketplace 152 Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/25/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes*

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Yes- Draft***

Notes:

*Submission of proposed budget was not dated- file name assigned by the City Clerk indicates a submittal of 1/25/2022. Annual report submission was not dated, file name assigned by City Clerk indicates submittal on 8/25.

**District outlines a variety of potential services, provided no services or improvements, was not formed to provide services, and only expenses were for legal fees and insurance. Report claims that improvements were completed prior to passage of Ordinance 210565. Formed in FY 17, the District has never reported expenses of any kind from FY 17-20. There is no record of a submission for FY 21.

***No record of District submitting a proposed budget for FY 22. Cannot verify conformity with previous budgets. Does conform to cooperative agreement for FY 23.

CID Name: Pershing and Grand Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes (12/26/2021)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/25/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes*

Expenditures Made: No*

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No*

Date adopted annual budget: Yes

Date submitted proposed budget: Yes**

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: No- Draft***

Notes:

*District outlines a variety of potential services but the only expenses were for bank fees, legal fees, interest expenses, and debt service payments. District states that the District Manager is paid through issuance of CID Revenue Notes, and includes attached expenses totaling $397,852.14, while the budget reports total expenditures of $263,775.33 ($201,732.42 for Debt Service Payment). Appears that attached expense report includes expenses from multiple fiscal years.

**States that the proposed budget was submitted December 2021- not 12/26/2021.

***Community Benefit Agreement requires contribution of $250,000 to the City's Shared Success Fund, with annual payments due on December 31st until 2024. The agreement requires Crown Center Redevelopment Corporation, as petitioner for the establishment of the CID, to "coordinate with CID to cause information with respect to Owner's performance under the terms of this Agreement to be included in such annual reports." Annual report included no mention of Crown Center's payments to the Shared Success Fund.

CID Name: Twin Creeks Center Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes**

Expenditures Made: Yes**

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Yes- Draft

Notes:

*Proposed budget submittal was not dated- file name assigned by the City Clerk indicates submittal on 1/28/2022. Annual report submission was not dated- file name indicates submittal on 8/25/2022.

**District outlines a variety of potential services but provided no services or improvements, was not formed to provide services, and the only expenses were for legal fees, insurance, developer advances, and operations. Report claims that improvements were completed prior to passage of Ordinance 210565. Formed during FY 18, the District has never reported expenses for improvements. FY 18 included only expenses for legal and deposits to reserves. FY 19 included only expenses for legal and deposits to reserves. FY 20 has no reported actual expenditures, and only includes the proposed budget for FY 21. FY 21 has no reported actual expenditures, and only includes the proposed budget for FY 22.

CID Name: 1111 Grand Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/12/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/26/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Yes-Draft

Notes:

*Submission of proposed budget is not dated- file name assigned by the City Clerk indicates submission on 1/12/2022.

**District states only that they "initially contemplate" providing services permitted by the CID act but provided no services or improvements- only expenses were for developer advances. The District was formed in 2017.

CID Name: Valley View Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/12/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/29/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget submittal was undated- filename assigned by City Clerk indicates submission on 1/12.

**Outlines a variety of potential services, but provided no services in FY 22 and was not formed to provide services. Only expenses were for bank fees, administrative costs, and legal fees.

***Proposed FY 22 budget included $1.4M in design and construction costs that were not included in the FY 22 annual report.

CID Name: South Bristol Center Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/20/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: No**

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Yes- Draft***

Notes:

*Annual report submission was not dated- file name assigned by the City Clerk indicates submission on 8/25.

**District outlines a variety of potential services and was not formed to provide services, but made no expenses in FY 22, even for administration or legal fees. Report claims that improvements were completed prior to passage of Ordinance 210565. Founded in FY 18, the District reported no expenses in FY 18-19, did not include actual expenses in FY 20, and did not submit a report for FY 21.

***No record of an FY 22 proposed budget submittal but attached adopted FY 22 budget includes expenses for accounting and legal that were not included in FY 22 actual budget. District is compliant with cooperative agreement for FY 23 only.

CID Name: NW 112th Street Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No* (10/31/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: No

Expenditures Made: No

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: Yes***

Date submitted proposed budget: Yes***

Date submitted annual report: No***

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: No- Signed****

Notes:

*Report submission is undated- date based on file name assigned by the City Clerk.

**District outlines a variety of potential services, claims that revenue "was or will be used" towards a variety of public improvements, and was not formed to provide services. District reports no revenues or expenditures of any kind.

***District claims that the proposed budget for FY 22 was submitted to the City on 10/28/2022- over 20 months late. Attached proposed budget does not cover either the correct time period or the correct fiscal year, as it was prepared for the calendar year ending 2022 which would fall within FY 23 and is not tied to the City fiscal year as required in State statute. District claims that the annual report for FY 21 was submitted to the City on 10/28/2022- over 14 months late. There is no record of a FY 21 submittal, and FY 22 submittal is undated.

****Cooperative agreement, signed by William T Mann, representing himself as the Chairman of the District, requires submittal of annual documents within timeline established by State law. District is in violation of cooperative agreement, as they did not submit a proposed budget for FY 23 and submitted an annual report that was over 60 days late. District attorney was notified of breach of agreement and lack of reporting on 10/12, and District did not submit materials within 15 days of notice as required by agreement. (District claims submittal on 10/28, sixteen days after notice, and did not date submission materials.)

CID Name: Metro North Crossing Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/27/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/25/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: No*

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No*

Date adopted annual budget: Yes (FY 22)

Date submitted proposed budget: Yes (FY 22)

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District claims to have performed site work, grading, public street lighting, improvements to N Wyandotte and Barry Road, architectural and engineering work and surveying, with additional administrative expenses including legal services. Budget shows expenditures totaling only $13,142, with expenses only for insurance, office supplies, and legal. District was formed with authority to provide all services as provided by the CID Act, but provided no services.

**Cannot verify conformity with previous budgets as there is no record of a proposed budget for FY 22 being submitted.

CID Name: 12th Street Heritage Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No (2/3/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/28/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Cannot verify conformity with previous budget as there is no record of a proposed budget for FY 22 being submitted to the City Clerk.

CID Name: 9th & Central Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No (3/16/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (11/18/2022)

Name/Contact info for Board Members: Yes

Services Provided: No*

Revenues Collected: Yes

Expenditures Made: No**

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Services section includes statement to "See attached Resolutions and Budgets", there are no Resolutions or Budgets attached. District was not formed to provide services, only for the redevelopment of the hotel property.

**Budget contains no line items, only a total of revenues (from 1% sales tax) and expenditures (without expenses broken down). Section outlining improvements claims to have performed limited exterior renovations and a complete interior renovation, yet expenses indicate only administrative costs and developer reimbursements totaling $31,004.94.

***No record of any submittals for FY 22, cannot verify conformity with previous budget.

CID Name: 1707 Locust Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/12/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/19/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Submission of proposed budget was not dated- file name assigned by the City Clerk indicates submittal on 1/12/2022.

**District states only that they "initially contemplate" providing services permitted by the CID act but provided no services or improvements- only expenses were for developer advances. The District was formed in 2018, and petition includes language that the CID initially contemplates providing any other Improvements or Services permitted by the CID act.

CID Name: 89th & State Line Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District states only that they "initially contemplate" providing services permitted by the CID act but provided no services or improvements- only expenses were for administrative fees and contributions to operating reserves. The District was formed in 2018 and was not formed to provide services. Cannot verify conformity with previous budgets as there is no record of a proposed budget being submitted for FY 22.

CID Name: Ward Parkway Plaza Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: No*

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District states only that they "initially contemplate" providing services permitted by the CID act but provided no services or improvements- only expenses were for administrative fees and contributions to operating reserves. The District was formed in 2018 and was not formed to provide services. Proposed budget for FY 22 outlines a variety of expenses for fees and bond payments, none of which were made in FY 22. Revenue source is not specified, listing only "CID Deposits" and "Local Deposits".

CID Name: Linwood Shopping Center Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No (8/19/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/26/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: Yes***

Expenditures Made: Yes***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No***

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: No- Signed****

Notes:

*Annual report submission is not dated- email submission sent to the Clerk on 8/26.

**No services are listed as being provided or potentially provided, outside a statement that the District has the authority to provide certain improvements and services.

***There are 5 different budgets claiming to cover FY 22, some of which are proposed budgets, some of which are supplemental, a budget to actual expenditures comparison, and an amended FY 22 budget. The annual report states expenses of $322,000.00 which appear to cover administration, legal fees, and unspecified "Economic Development". The various budgets report expenditures ranging from $185,017 to $385,000, depending on the attached budget- the listed $322,000 of expenditures appears to come from FY 21, not FY 22.

****Cooperative agreement requires the submittal of a budget 90 days in advance of the approval date (May 1) to the City Manager for comment. Budget for FY 23 was adopted April 21, 2022, and attached resolution directs staff to submit budget to City Manager for comment pursuant to agreement. Cannot verify that budget was sent to City Manager for comment, but staff was directed to seek comment only 9 days prior to the start of the fiscal year.

CID Name: Wornall Village Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/26/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (8/31/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District outlines a variety of potential services but provided no services or improvements, was not formed to provide services, and the only expenses for the District were for legal expenses and payments to debt service. Cannot verify conformity with previous budgets as there is no record of a proposed budget being submitted since FY 21.

CID Name: 1200 Main/South Loop Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/31/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/18/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes (FY 22)

Date submitted proposed budget: Yes (FY 22)

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Yes-Draft

Notes:

*District provides no services and was not formed to provide services. Per the terms of the Cooperative Agreement between District and City, one half of CID revenues is captured as economic activity taxes by the TIF plan, while the remaining one half of CID revenues is dedicated to funding City parking garages on-site.

CID Name: Electric Park Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No* (10/13/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No* (10/13/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes*

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Cover letter on both the FY 23 budget and FY 22 annual report are dated 10/14- email sent to the City Clerk for submittal was on 10/13.

**Report lists a variety of potential services, with expenses made for highways and streets, interest, landscaping, snow and trash removal, and office supplies.

CID Name: 801 Westport Road Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: Not Submitted

Annual Report on Time: No

Name/Contact info for Board Members: No

Services Provided: No

Revenues Collected: No

Expenditures Made: No

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

CID Name: I-70 and Blue Ridge Cutoff Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: Not Submitted

Annual Report on Time: No

Name/Contact info for Board Members: No

Services Provided: No

Revenues Collected: No

Expenditures Made: No

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

Staff believes that this CID is no longer active, due to the closure and sale of the previous Adams Mark Hotel. All board members listed on the FY 21 annual report appeared to be Adams Mark employees. The site was purchased by Community Builders of Kansas City, and staff was informed by Mr. Robert Langenkamp of Community Builders that the District was not disclosed at the time of sale. The last update staff has received was that CBKC was attempting to reach out to the previous owner to determine the continuation of the CID.

CID Name: 45th & Main No 1 Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: Not Submitted

Annual Report on Time: No

Name/Contact info for Board Members: No

Services Provided: No

Revenues Collected: No

Expenditures Made: No

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

New owner of property was not informed by previous seller that there was a CID for this property. New owner was not aware until the week of 10/17, remains to be determined whether the District will be taken over by new ownership or terminated.

CID Name: 45th & Main No 2 Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: Not Submitted

Annual Report on Time: No

Name/Contact info for Board Members: No

Services Provided: No

Revenues Collected: No

Expenditures Made: No

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

New owner of property was not informed by previous seller that there was a CID for this property. New owner was not aware until the week of 10/17, remains to be determined whether the District will be taken over by new ownership or terminated.

CID Name: Linwood Square Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted*

Proposed Budget on Time: Not Submitted*

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes** (8/29/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes***

Revenues Collected: Yes

Expenditures Made: Yes***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes***

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Resolution adopting the FY 23 budget was approved on 8/29/2022, no record of submitting the FY 23 proposed budget.

**Annual report is not dated, email submission sent to Clerk on 8/29.

***No services are listed as being provided or potentially provided, outside a statement that the District has the authority to provide certain improvements and services. District made no expenditures, as tax revenue did not commence collection until January 2022.

CID Name: Romanelli Shops Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/12/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/29/2022)

Name/Contact info for Board Members: No (Listed)**

Services Provided: Yes***

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No***

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget submittal was not dated- file name assigned by the City Clerk indicates submittal on 1/12/2022.

**Board members were listed, however only contact information for one of the five board members was provided.

*** District outlines a variety of potential services but provided no services or improvements, and the only expenses for the District were for operating expenses (lumped together legal, administrative, and insurance costs). Proposed budget for FY 22 estimates $32,000 in expenses for district services and $35,000 in repayments of developer advances- while actual expenses for FY 22 include no payments for services or repayment of advances and end the year with $48,076.49 cash on hand.

CID Name: Pioneer Center Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/12/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/17/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: No**

Expenditures Made: No**

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No**

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No**

Adhered to terms of City Cooperative Agreement: No-Draft***

Notes:

*Proposed budget submittal was not dated- file name assigned by the City Clerk indicates submission on 1/12/2022.

** District provided no services or improvements, was not formed to provide services, and the only expenses for the District were for administrative and legal expenses (categorized as operating expenses). Attached budget is a proposed budget for FY 22, not actual, and contains $727,628.65 less in revenue and $632,628.65 less in expenses than the attached amended FY 22 budget.

***Cooperative agreement requires submittal of an annual report detailing the expenditures made in the current fiscal year, attached budget is proposed, not actual.

CID Name: 31st Street Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/27/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes*

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Yes-Draft***

Notes:

*Proposed budget submittal was not dated- file name assigned by the City Clerk indicates submittal on 1/27/2022. Annual report submittal was not dated- file name assigned by the City Clerk indicates submittal on 8/25/2022.

**District provided no services or improvements, was not formed to provide services, and the only expenses for the District were for financial administration ($30). Report claims that improvements were completed prior to passage of Ordinance 210565. Founded in FY 20, there is no record of a submittal for FY 20, and a review of the FY 21 annual report includes a statement that the "year end financials are not completed" and that a completed copy will be submitted no later than 10/31. There is no record of a completed FY 21 annual report with correct financials- cannot verify improvements were completed.

***Proposed budget for FY 22 includes payment for developer advances in addition to legal, accounting, and insurance costs, none of which were included in the actual FY 22 expenses. District is meeting terms of the cooperative agreement for FY 23 only.

CID Name: Historic Kansas City Club Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/12/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/26/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: No***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No***

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget submittal was not dated- file name assigned by City Clerk indicates submittal on 1/12/2022.

** District provided no services, was not formed to provide services, and made no expenditures.

***Proposed FY 22 budget shows expense of $20,000 for administration, and $25,000 for repayment of developer advances. No expenditures were reported in the actual FY 22 budget.

CID Name: Pioneer Plaza Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (12/9/2021)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/17/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget submittal was not dated- file name assigned by the City Clerk indicates a submittal date of 12/9/2021.

** District provided no services and was not formed to provide services. The only expenditures were for redirected TIF revenues, administrative costs, legal fees, and reimbursement of developer costs.

CID Name: Wallstreet Garage Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes* (12/9/2021)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes (8/24/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: No

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget submittal is undated- file name assigned by the City Clerk indicates submitaal on 12/9/2021.

**District states no services were provided, and District was not formed to provide services. Only expenses were for reimbursement for work on the garage, a refund to owners, and a county collection fee.

CID Name: Ambassador Building Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: Yes* (1/25/2022)

Expected Expenditures: Yes

Expected Revenues: No*

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (8/25/2022)

Name/Contact info for Board Members: No (Mailing Address)

Services Provided: Yes**

Revenues Collected: Yes

Expenditures Made: Yes

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: Yes- Signed

Notes:

*Proposed budget for FY 23 submittal is undated- file name assigned by City Clerk indicates a submittal on 1/25/2022. Budget shows no projected revenues. Annual report for FY 22 submittal is undated- file name assigned by City Clerk indicates a submittal on 8/25/2022.

**District was not created to provide services, and the only expenses for the District were for financial administration ($50). Report claims that improvements were completed prior to passage of Ordinance 210565. Founded in FY 21, FY 21 report shows no expenses.

***Proposed budget for FY 22 includes income from developer advances in addition to legal, accounting, and insurance costs, none of which were included in the actual FY 22 expenses.

CID Name: Twin Creeks Village East Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (6/21/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: No***

Expenditures Made: No***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No***

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: No- Signed***

Notes:

Letters informing Districts of new obligations under Ordinance 210565 were sent out on July 18th, this report was submitted on June 21st.

*Proposed budget for FY 23 submittal is undated- file name assigned by the City Clerk indicates submittal on 1/28/2022. Annual report submittal is undated- filename indicates submission on 6/21/2022.

**District provides no services and was formed only to fund construction of improvements.

***Proposed budget for FY 22 anticipates around $3.5M in advances from developer, with expenses dedicated to public improvements, accounting, legal, and insurance costs. Actual budget as submitted to the State is entirely blank- with no revenues or expenditures of any kind.

CID Name: Twin Creeks Village West Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes* (1/28/2022)

Expected Expenditures: Yes

Expected Revenues: Yes

Rates of Assessments or Taxes: Yes

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: Yes* (6/21/2022)

Name/Contact info for Board Members: No (Listed)

Services Provided: Yes**

Revenues Collected: No***

Expenditures Made: No***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No***

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes (FY 21)

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: No***

Adhered to terms of City Cooperative Agreement: No- Signed***

Notes:

Letters informing Districts of new obligations under Ordinance 210565 were sent out on July 18th, this report was submitted on June 21st.

*Proposed budget for FY 23 submittal is undated- file name assigned by the City Clerk indicates submittal on 1/28/2022. Annual report submittal is undated- filename indicates submission on 6/21/2022.

**District provides no services and was formed only to fund construction of improvements.

***Proposed budget for FY 22 anticipates around $3.5M in advances from developer, with expenses dedicated to public improvements, accounting, legal, and insurance costs. Actual budget as submitted to the State is entirely blank- with no revenues or expenditures of any kind.

CID Name: Grand Reserve Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Yes

Proposed Budget on Time: Yes (1/21/2022)

Expected Expenditures: Yes*

Expected Revenues: Yes*

Rates of Assessments or Taxes: Yes*

Annual Report (FY 22) Meets Requirements: Yes

Annual Report on Time: Yes (8/18/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes**

Revenues Collected: Yes**

Expenditures Made: Yes**

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes**

Date adopted annual budget: Yes

Date submitted proposed budget: Yes

Date submitted annual report: Yes

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: Yes

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*Proposed budget contains a statement that the District has not yet adopted a sales tax, and projects collecting revenues during FY 24. No expenditures are listed.

**District provides no services and has no revenues or expenditures, and was formed to facilitate redevelopment within a TIF plan and not to provide services.

CID Name: N.W. Plaza Circle Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (10/25/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes*

Expenditures Made: Yes*

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes*

Date submitted proposed budget: No*

Date submitted annual report: No*

Copies of resolutions approved by the board: No*

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

District had submitted no documentation since inception on 8/30/2020. Staff was contacted by Mr. Amit Desai upon his receipt of the Ordinance 210565 information letter, as Mr. Desai is the new owner of the hotel within the single parcel CID. Mr. Desai had no knowledge of what a CID was and was not aware that there was a District at the time of his acquisition of the hotel.

Mr. Rinkesh Patel is listed as a board member in the establishing petition for the CID, and Mr. Desai provided Staff with Mr. Patel's contact information, as Mr. Desai had worked with Patel in the purchase of the hotel. Mr. Patel claims to have no involvement with the CID as of 12/10/2021- a little over halfway through his initial 2-year term. Staff reached out to Mr. Patel to attempt to find a point of contact with the CID, and Staff was told by Divya Patel that they no longer own the hotel. Staff worked with Divya Patel to prepare an annual report.

*District provided no services, collected no revenues, and made no expenditures. District has never prepared or submitted any required materials, did not date submission of annual report, and claims to have decided to terminate the District.

CID Name: N.W. 97th Terrace- N. Congress Avenue Community Improvement District

Proposed Budget (FY 23) Meets Requirements: Not Submitted

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (10/25/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes*

Expenditures Made: Yes*

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes*

Date submitted proposed budget: No*

Date submitted annual report: No*

Copies of resolutions approved by the board: No*

Did work performed conform to previous budgets: No*

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

Mr. Rinkesh Patel is listed as a board member in the establishing petition for the CID, and Mr. Desai provided Staff with Mr. Patel's contact information as Mr. Desai had worked with Patel in the purchase of the hotel. Mr. Patel claims to have no involvement with the CID as of 12/10/2021- a little over halfway through his initial 2-year term. Staff reached out to Mr. Patel to attempt to find a point of contact with the CID, and Staff was told by Divya Patel that they no longer own the hotel. Staff worked with Divya Patel to prepare an annual report.

*District provided no services, collected no revenues, and made no expenditures. District has never prepared or submitted any required materials, did not date submission of annual report, and claims to have decided to terminate the District.

CID Name: Vine Street Community Improvement District

Proposed Budget (FY 23) Meets Requirements: No

Proposed Budget on Time: No (11/14/2022)

Expected Expenditures: Yes*

Expected Revenues: Yes*

Rates of Assessments or Taxes: Yes*

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No (11/14/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes*

Revenues Collected: Yes*

Expenditures Made: Yes*

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes*

Date adopted annual budget: Yes*

Date submitted proposed budget: Yes*

Date submitted annual report: Yes

Copies of resolutions approved by the board: No*

Did work performed conform to previous budgets: N/A**

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

*District has no revenues or expenditures due to the recent creation of the District, did not provide any services, and did not adopt any resolutions.

**District was not required to submit a FY 22 proposed budget as the District was formed after the FY 22 budget submittal date.

CID Name: 906 Grand Community Improvement District

Proposed Budget (FY 23) Meets Requirements: N/A

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: Not Submitted

Annual Report on Time: No

Name/Contact info for Board Members: No

Services Provided: No

Revenues Collected: No

Expenditures Made: No

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: N/A

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

Ordinance approving District was passed on 2/3/2022. District is not required to submit a proposed budget as they were created after the FY 23 budget due date.

CID Name: Tiffany Square East Community Improvement District

Proposed Budget (FY 23) Meets Requirements: N/A

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: Not Submitted

Annual Report on Time: No

Name/Contact info for Board Members: No

Services Provided: No

Revenues Collected: No

Expenditures Made: No

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: N/A

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

Ordinance approving District passed on 2/10/2022. District is not required to submit a proposed budget as they were created after the FY 23 budget due date.

CID Name: Health Sciences Community Improvement District

Proposed Budget (FY 23) Meets Requirements: N/A*

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: No

Annual Report on Time: No** (11/04/2022)

Name/Contact info for Board Members: Yes

Services Provided: Yes***

Revenues Collected: Yes***

Expenditures Made: Yes***

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: Yes***

Date adopted annual budget: Yes***

Date submitted proposed budget: Yes***

Date submitted annual report: No***

Copies of resolutions approved by the board: Yes

Did work performed conform to previous budgets: N/A***

Adhered to terms of City Cooperative Agreement: Unknown- Draft from City Manager

Notes:

*Ordinance approving District passed on 2/10/2022. District is not required to submit a proposed budget as they were created after the FY 23 budget due date.

**Report submission is undated but was sent to City Clerk on 11/4.

***District was formed near the end of FY 22, and as such had no revenue to provide services or any expenditures. Annual report submission is not dated.

Cooperative agreement outlines District obligations for redirection of EATS, but appears to have no provisions related to requiring annual reporting.

CID Name: Freight House Community Improvement District

Proposed Budget (FY 23) Meets Requirements: N/A

Proposed Budget on Time: No

Expected Expenditures: No

Expected Revenues: No

Rates of Assessments or Taxes: No

Annual Report (FY 22) Meets Requirements: N/A

Annual Report on Time: No

Name/Contact info for Board Members: No

Services Provided: No

Revenues Collected: No

Expenditures Made: No

Detailed breakdown of public infrastructure, exterior, interior, and other improvements: No

Date adopted annual budget: No

Date submitted proposed budget: No

Date submitted annual report: No

Copies of resolutions approved by the board: No

Did work performed conform to previous budgets: N/A

Adhered to terms of City Cooperative Agreement: Unknown

Notes:

Ordinance approving the District was passed on 9/22/2022 and as such was not active during FY 22.