



HRD Contractor Utilization Plan Approval

Date: February 11, 2015
 To: Phillip Yelder, Human Relations Department
 From: Leona Walton, Water Services Department
 Subject: Contract/Project No.: 1171/81000500
 Project Title: Birmingham Wastewater Treatment Plant Preliminary Treatment & Aeration Work

Funding: <input checked="" type="checkbox"/> City (MBE/WBE/DBE) <input type="checkbox"/> Federal (DBE) ¹ <input type="checkbox"/> State (DBE) ¹ - Grant <input type="checkbox"/> Other: <input checked="" type="checkbox"/>	
Contract Category: <input type="checkbox"/> Construction <input type="checkbox"/> General Service <input type="checkbox"/> Facility Repair <input checked="" type="checkbox"/> Design Professional <input type="checkbox"/> Professional Services <input type="checkbox"/> Concession <input type="checkbox"/> Other:	
Bid/Proposal Closing Date:	No. of Bidders/Proposers:
Recommended Bid/Proposal²: \$1,100,000.00	
Company: CDM Smith, Inc. Contact: Pat O'Neill Contact Email: oneillpa@cdmsmith.com	Address: 9200 Ward Parkway, Suite 500, KCMO 64114 Phone: 816-444-8270 Fax: 816-444-8232
Additional Information:	

cc: Blake Anderson, Project Manager

FOR HUMAN RELATIONS DEPARTMENT USE ONLY	
The attached Contractor Utilization Plan is:	
<input checked="" type="checkbox"/> Approved	The Request for Best Faith Efforts Waiver is:
<input type="checkbox"/> Disapproved	<input type="checkbox"/> Approved
	<input type="checkbox"/> Disapproved
	<input type="checkbox"/> Not Applicable
Contractor Utilization Plan Participation: <u>14</u> % MBE & <u>9</u> % WBE or _____ % DBE	Date: <u>02/20/15</u>
Human Relations Department	

FOR GRANTING AGENCY USE ONLY³ <input type="checkbox"/> N/A
Approved by: _____
Date: _____

¹ DBE Programs apply to specific federal or state grant requirements.
² The dollar figure here should match the approved Bid/Proposal recommendation or amendment preparation checklist on file with the requesting department.
³ Federal and state grant agreements may require granting agency approval of contract goals.

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Inter-Departmental Communication

Date: February 20, 2015

To: Phillip Yelder Director Human Relations Department

From: Ashlea Blue, Sr. Contract Compliance Officer

Subject: Docket Memo #

CONTRACTOR: CDM Smith, Inc.
Address: 9200 Ward Parkway, Ste. 500
Kansas City, MO 64114
Contract #: 1171/81000500 Birmingham Wastewater Treatment
Plant Preliminary Treatment & Aeration Work
Contract Amount: \$1,100,000.00
MBE Goal: 15%
WBE Goal: 10%
CUP MBE Achieved: 13.9% (14%)
CUP WBE Achieved: 9%

MBE SUBCONTRACTORS:

Name: GeoSource
Address: 2529 Jefferson Street
Kansas City, MO 64108
Scope of Work: Geotechnical Testing
Dollar Amount: \$13,500.00
Ownership: Axel Novion
Structure: Hispanic American Male Code 16

MBE SUBCONTRACTORS:

Name: DuBois Consultants, Inc.
Address: 5737 Swope Parkway
Kansas City, MO 64130
Scope of Work: Engineering Services (Structural)
Dollar Amount: \$95,000.00
Ownership: Ajamu Webster
Structure: African American Male Code 15

MBE SUBCONTRACTORS:

Name: Custom Engineering, Inc.
Address: 12760 East US Highway 40
Kansas City, MO 64055
Scope of Work: Engineering Design Services (HVAC)
Dollar Amount: \$45,000.00
Ownership: Joseph Davis
Structure: African American Male Code 15

WBE SUBCONTRACTORS:

Name: TREKK Design Group, LLC
Address: 1441 E. 104th Street, Ste. 105
Kansas City, MO 64131
Scope of Work: Civil Engineering and Land Survey
Dollar Amount: \$45,000.00
Ownership: Kimberly Robinett
Structure: Caucasian Female Code 27

WBE SUBCONTRACTORS:

Name: Wellner Architects, Inc.
Address: 802 Broadway. 4th Floor
Kansas City, MO 64105
Scope of Work: Architectural Design
Dollar Amount: \$55,000.00
Ownership: Julie Wellner
Structure: Caucasian Female Code 27

Comments:

The project goals were approved at 15% MBE and 10% WBE, for an overall total of 25%. The Prime has achieved 13.9% (14%) MBE and 9% WBE, or 22.9% (23%) overall. The Prime is only short 2 % of the goal. There are MBE and WBE firms participating on the project. It may be a difference in the Primes bid amount and the actual contract amount listed on the CUP that may cause the 2% shortage. HRD is unaware of the Primes bid amount (if different than amount listed above) for the bid tab was not provided. However, HRD recommends approving the CUP at 13.9% MBE and 9% WBE.