

**EXHIBIT C**

**FORM OF CERTIFICATE OF FINAL TERMS**

The undersigned Mayor of the City of Kansas City, Missouri (the “City”), in connection with the issuance of the City’s General Obligation Bonds, Series 2026A (the “Bonds”), certifies pursuant to **Section 211** of Ordinance No. 26\_\_\_\_:

1. Principal Amount. The Bonds are issued in the Principal Amount of \$\_\_\_\_\_.
2. Maturity Schedule. The Bonds will mature on the dates and in the amounts and bear interest at the rates as follows:

<u>Maturity</u>	<u>Principal</u>	<u>Interest</u>
<u>February 1</u>	<u>Amount</u>	<u>Rate</u>

3. Weighted Average Maturity of the Bonds. The weighted average maturity of the Bonds is \_\_\_\_\_ years, as shown on **Schedule 1** to this Certificate.
4. True Interest Cost. The True Interest Cost of the Bonds is \_\_\_\_\_%, as shown on **Schedule 2** to this Certificate.
5. Costs of Issuance (excluding underwriter’s discount). The costs of issuing the Bonds, excluding any purchaser’s/underwriter’s discount, is \$\_\_\_\_\_.

6. Purchaser. [\*Pursuant to **Section 211(a)(1)** of this Ordinance, the Bonds are being sold to \_\_\_\_\_, as the bidder submitting the lowest “true interest cost” in accordance with the Notice of Bond Sale\*] [\*\*Pursuant to **Section 211(a)(2)** of the Ordinance, the Bonds are being sold to \_\_\_\_\_, as representative of the underwriters of the Bonds in accordance with the Purchase Contract.\*\*]
7. Purchase Price. The purchase price of the Bonds is \$ \_\_\_\_\_, (representing the principal amount of \$ \_\_\_\_\_, plus a[n] [net] original issue premium of \$ \_\_\_\_\_, less the underwriter’s discount of \$ \_\_\_\_\_) which purchase price is \_\_\_\_\_% of the Principal Amount.
8. Optional Redemption. At the option of the City, Bonds or portions thereof maturing on February 1, 20 \_\_, and thereafter may be called for redemption and payment prior to their Stated Maturity on February 1, 20 \_\_, and thereafter in whole or in part at any time in such amounts for each Stated Maturity as shall be determined by the City at a Redemption Price equal to 100% of the principal amount, plus accrued interest thereon to the Redemption Date.
9. Mandatory Sinking Fund Redemption. [\*\*There are no term Bonds subject to mandatory sinking fund redemption prior to maturity.\*\*][\*\*The term Bonds identified in paragraph 2 are subject to mandatory sinking fund redemption pursuant to **Section 301(b)** of the Ordinance on the dates and in the amounts as follows:\*\*]
10. Deposit of Bond Proceeds. The net proceeds received from the sale of the Bonds in the amount of \$[ \_\_\_\_\_ ] shall be deposited simultaneously with the delivery of the Bonds as follows:
  - (a) \$ \_\_\_\_\_ of the net proceeds of the Bonds shall be deposited in the Series 2026A Compliance Account within the Rebate Fund.
  - (b) \$ \_\_\_\_\_ of the net proceeds of the Bonds shall be deposited in the Costs of Issuance Fund to pay the costs of issuing the Bonds as authorized by the Director of Finance.
  - (c) \$ \_\_\_\_\_ of the net proceeds of the Bonds shall be deposited in the Street, Sidewalk and Bridge Project Account of the Project Fund.
  - (d) \$ \_\_\_\_\_ of the net proceeds of the Bonds shall be deposited in the Flood Control Project Account of the Project Fund.
  - (e) \$ \_\_\_\_\_ of the net proceeds of the Bonds shall be deposited in the Public Buildings Project Account of the Project Fund.
  - (f) \$ \_\_\_\_\_ of the net proceeds of the Bonds shall be deposited in the Parks and Entertainment Facilities Project Account of the Project Fund.

The terms set forth in this Certificate of Final Terms are within the limitations of **Exhibit A** to the Ordinance.

Delivered this \_\_\_\_ day of \_\_\_\_\_, 2026.

**CITY OF KANSAS CITY, MISSOURI**

By: \_\_\_\_\_  
Mayor